

SCHEDULE I

\$3,436,225,000

**Tobacco Settlement Financing Corporation, State of New Jersey
Tobacco Settlement Asset-Backed Bonds
Series 2007-1A Senior Certificates**

Bid Results

BID: Termination of Lehman Brothers Special Financing Inc. CP FPA

BID DATE: January 26, 2009 3:00 PM EASTERN

BIDDING AGENT: Mike Marz - David Brayshaw (214) 953-4040

	L.T. - Credit Rating		S.T. - Credit Rating		Reserve Fund Agreement dated January 29, 2007	Reserve Fund Agreement dated March 7, 2003, as amended January 29, 2007	Reserve Fund Agreement dated August 28, 2002, as amended January 29, 2007
Firm	S&P	Moody's	S&P	Moody's			
Barclays Capital Inc.	AA-	Aa3	A-1+	P-1	\$100,469,617@5.002%	\$82,835,000@4.44%	\$31,154,270@4.7%
Citigroup	A+	Aa3	A-1	P-1	Pass	Pass	Pass
Morgan Stanley & Co., USA	A	A2	A-1	P-1	\$34,017,000.00	\$18,686,000.00	\$8,815,000.00
Natixis Funding Corporation	A+	Aa3	A-1	P-1	\$49,656,142.69	\$30,941,441.34	\$13,376,817.16
Transamerica (AEGON)	AA	Aa3	A-1+	P-1	\$35,800,000.00	\$20,500,000.00	\$9,500,000.00

Arithmetic mean of market quotations

\$42,728,071.35

\$25,720,720.67

\$11,438,435.58

A positive number indicates that the FPA is in the money to NJ. Does not include any expenses.

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